

23 June 2020

Waypoint REIT (WPR) 30 June 2020 half year-end timetable, and estimated distribution for the six months ended 30 June 2020

Estimated distribution

VER Limited as the responsible entity of the Waypoint REIT Trust advises that the estimated distribution for the six months ended 30 June 2020 is 7.41 cents per security (**cps**).

WPR announces that the Distribution Reinvestment Plan (**DRP**) will continue to be in operation for WPR's distribution for the period ended 30 June 2020. WPR stapled securities will be issued at a 1.0% discount to the arithmetic average of the daily volume weighted average sales prices of all WPR securities sold in the ordinary course of trading on the ASX over a 10 trading day period commencing on Monday 6 July 2020 and ending at 5:00pm (AEST) on Friday 17 July 2020 (**Pricing Period**).

Participation in the DRP is offered to stapled security holders with a registered address in Australia or New Zealand only.

Elections to participate in the DRP or variations to your existing participation instructions can be made by accessing the Link Market Services Investor Centre at www.linkmarketservices.com.au. Election notices to participate in the DRP or a variation to your existing participation instructions must be received by 5:00pm (AEST) on Friday 3 July 2020.

A copy of the DRP rules is available from <https://waypointreit.com.au/investors/>.

30 June 2020 half year-end timetable

Event	Date
WPR estimated distribution for the six months ended 30 June 2020 announced to ASX	Tuesday 23 June 2020
WPR trades on an ex-distribution basis	Monday 29 June 2020
WPR record date	Tuesday 30 June 2020
Latest time by which election notices or changes to your participation in the DRP must be received	5:00pm (AEST) on Friday 3 July 2020
Pricing Period for the DRP	Monday 6 July 2020 to 5:00pm (AEST) on Friday 17 July 2020
WPR results for the half year ended 30 June 2020 announced to ASX	Thursday 20 August 2020
Payment of distribution and issue of WPR securities under DRP	Thursday 27 August 2020

Authorised by:

Waypoint REIT Limited Board of Directors

For further information, please contact:

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About Waypoint REIT

Waypoint REIT is Australia's largest listed REIT owning solely service station and convenience retail properties with a high quality portfolio of properties across all Australian States and mainland Territories. Waypoint REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Waypoint REIT is a stapled entity in which one share in Waypoint REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Waypoint REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to the Waypoint REIT website for further information
waypointreit.com.au