



Viva Energy REIT Periodic Statement – 31 December 2016

A Viva Energy REIT stapled security comprises one Viva Energy REIT Limited share stapled to one Viva Energy REIT Trust unit listed on the ASX with code “VVR”. The stapled securities cannot be traded or dealt with separately.

These disclosures are made in accordance with section 1017D of the Corporations Act 2001 (Cth). Securityholders should not rely on these disclosures for the purpose of preparing their income tax returns. Following 30 June each year Securityholders will receive a separate tax statement which contains information required to complete an Australian tax return.

Holding and Transaction Details

Securityholders can access information about the number of Viva Energy REIT stapled securities they hold and the relevant transaction dates by contacting Link Market Services on +61 1800 356 444 or via <https://investorcentre.linkmarketservices.com.au/Login.aspx/>.

Securityholders can obtain information about the prices at which they have transacted in Viva Energy REIT stapled securities from their broker or financial adviser.

Total Fees and Indirect Costs

The fees outlined in the table below represent the estimated total costs incurred by each Securityholder for their investment in Viva Energy REIT stapled securities.

Indirect Costs are those which have been deducted from your investment, they are not charged directly to you as a fee and include costs such as registry, custody, accounting, corporate costs, office costs, management and other administrative fees. They do not represent management costs paid or payable from one entity within the Viva Energy REIT Group to other members of the Viva Energy REIT Group.

No direct fees are charged to investors, therefore the estimated total costs equal the Indirect Costs.

	For the part period from 3 August to 31 December 2016*
Direct costs	NIL
Indirect costs	\$2,109,910
Number of securities on issue	690,151,562
Indirect Costs per stapled security	\$0.003057
Indirect Costs per 1,000 stapled security	\$3.057

*As VVR commenced trading on 3 August 2016 there are no prior period costs for comparison.



VVR Security Price

The following table shows the ASX closing prices of Viva Energy REIT's stapled securities at the end of each month.

Date	Closing price on ASX*
31 August 2016	\$2.54
30 September 2016	\$2.40
31 October 2016	\$2.26
30 November 2016	\$2.21
31 December 2016	\$2.40

* As VVR commenced trading on 3 August 2016 there are no prior period prices to calculate performance over the 12 month periods

Return on Investment

The Viva Energy REIT stapled security prices do not reflect the actual transaction dates and prices a Securityholder has transacted at, nor do they take into account any brokerage and other costs that they may have incurred. Viva Energy REIT does not have access to the prices at which Securityholders have executed their transactions and the related costs. Securityholders can calculate their investment return by obtaining such information about their transactions from their broker or financial adviser.

Dispute Resolution and other Information

Viva Energy REIT has a complaints handling procedure which is outlined in its Complaints Handling Policy as referred to in its 22 July 2016 Prospectus/Product Disclosure Statement.

Additional information regarding Viva Energy REIT's financial and operational performance and distributions paid is available at <http://www.vivaenergyreit.com.au/>