



ASX Announcement

10 August 2018

Estimated taxable components of the distribution for the half year ended 30 June 2018

Outlined below are the estimated taxable components of the Viva Energy REIT (ASX:VVR) distribution for the half year ended 30 June 2018:

Distribution per security 6.99 Cents per Security (CPS)

Ex-distribution date 24 July 2018

Record date 25 July 2018

Payment date 10 August 2018

Estimated tax deferred component 1.78685 CPS

Estimated interest component 0.04233 CPS

Estimated rental income (Fund Payment) 5.16082 CPS

Total cash distribution 6.99000 CPS

100% of this distribution is Australian income; the interest component is subject to non-resident withholding.

VVR is a managed investment trust for the purposes of Sub-division 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the Period.

This information is provided to assist custodians, nominees and other managed investment trusts. Australian resident security holders should not rely on this notice for the purposes of completing their income tax returns. As previously advised the tax components of this distribution will be confirmed in the Attribution Managed Investment Trust ("AMIT") Member Annual Statement for the year ended 30 June 2019, which will be issued by 31 March 2019.

VVR will also issue a Tax Statement Guide for the Period, which will be available after 30 June 2019 on the VVR website <https://www.vivaenergyreit.com.au/Investors>.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity comprising one share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR website for further information <https://www.vivaenergyreit.com.au/Investors/>.

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