



ASX Announcement

11 August 2017

Estimated taxable components of the interim distribution for the half-year ended 30 June 2017

The following are the taxable components of the Viva Energy REIT (VVR) interim distribution for the half year ended 30 June 2017:

Distribution per unit 6.600 cents per unit

Ex-date 25 July 2017

Record date 26 July 2017

Date paid 11 August 2017

Tax deferred component 2.52842 cents per unit

Interest component 0.03371 cents per unit

Rental income (Fund Payment) 4.03787 cents per unit

Total distribution 6.60000 cents per unit

100% of this distribution is Australian income. The interest component is subject to non-resident withholding.

VVR is a managed investment trust for the purposes of Sub-division 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the Period.

This information is provided to assist custodians, nominees and other managed investment trusts. Australian residual security holders should not rely on this notice for the purposes of completing their income tax returns. As previously advised, details of the final components of distributions will be provided in the annual tax statement.

About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's objective is to maximize the long-term income and capital returns from its ownership of properties for the benefit of all security holders.

Viva Energy REIT is a stapled entity comprising one share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to VVR's Combined Replacement Product Disclosure Statement/Prospectus dated 22 July 2016 for further information <https://www.vivaenergyreit.com.au/Investors/>.

END

For further information please contact:

Margaret Kennedy

Managing Director

Viva Energy REIT

T +613 8823 4428

E margaret.kennedy@vivaenergy.com.au

Samantha Rist

Investor Relations

Viva Energy REIT

T +613 8823 4863

E samantha.rist@vivaenergy.com.au