



Viva Energy REIT Periodic Statement – 31 December 2018

A Viva Energy REIT stapled security in which one Viva Energy REIT Limited share is stapled to one Viva Energy REIT Trust unit to create a single security which is listed on the ASX with code "VVR". The stapled securities cannot be traded or dealt with separately.

These disclosures are made in accordance with section 1017D of the *Corporations Act* 2001 (Cth). Securityholders should not rely on these disclosures for the purpose of preparing their income tax returns. During March each year Securityholders will receive a separate tax statement (AMIT member annual statement (**AMMA Statement**)) which contains information required to complete an Australian tax return.

Holding and Transaction Details

Securityholders can access information about the number of Viva Energy REIT stapled securities they hold and the relevant transaction dates by contacting Link Market Services on +61 1300 554 474 or via <https://investorcentre.linkmarketservices.com.au/Login/Login>.

Securityholders can obtain information about the prices at which they have transacted in Viva Energy REIT stapled securities from their broker or financial adviser.

Total Fees and Indirect Costs

The fees outlined in the table below represent the estimated total costs incurred by each Securityholder for their investment in Viva Energy REIT stapled securities.

Indirect Costs are those which have been deducted from your investment, they are not charged directly to you as a fee and include costs such as registry, custody, accounting, corporate costs, office costs, management and other administrative fees.

No direct fees are charged to investors, therefore the estimated total costs equal the Indirect Costs.

	For the 12 months ended 31 December 2018
Direct costs	NIL
Indirect costs	\$4,803,820
Weighted average number of securities on issue	725,749,702
Indirect Costs per stapled security	\$0.006619

Securityholders can calculate their own estimated indirect costs by multiplying the 'Indirect costs per security' (from the table above) by their average holding balance during the 12 months ended 31 December 2018.

VVR Security Price

The following table shows the ASX closing prices of Viva Energy REIT's stapled securities at the end of each month.

Date	Closing price on ASX	VVR price gain/loss over prior 12 months
31 January 2018	\$2.08	-8%
28 February 2018	\$2.02	-16%
31 March 2018	\$2.00	-16%
30 April 2018	\$2.02	-16%
31 May 2018	\$2.05	-15%
30 June 2018	\$2.25	-1%
31 July 2018	\$2.18	1%
31 August 2018	\$2.16	1%
30 September 2018	\$2.20	4%
31 October 2018	\$2.18	2%
30 November 2018	\$2.07	-5%
31 December 2018	\$2.25	0%

Return on Investment

The Viva Energy REIT stapled security prices do not reflect the actual transaction dates and prices a Securityholder has transacted at, nor do they take into account any brokerage and other costs that they may have incurred. Viva Energy REIT does not have access to the prices at which Securityholders have executed their transactions and the related costs. Securityholders can calculate their investment return by obtaining such information about their transactions from their broker or financial adviser.

Dispute Resolution and other Information

Viva Energy REIT has a complaints handling procedure which is outlined at <https://www.vivaenergyreit.com.au/Investors/?page=complaints>.

Additional information regarding Viva Energy REIT's financial and operational performance and distributions paid is available at <https://www.vivaenergyreit.com.au/Investors/>