



Viva Energy REIT Periodic Statement – 31 December 2019

A Viva Energy REIT stapled security in which one Viva Energy REIT Limited share is stapled to one Viva Energy REIT Trust unit to create a single security which is listed on the ASX with code "VVR". The stapled securities cannot be traded or dealt with separately.

These disclosures are made in accordance with section 1017D of the *Corporations Act* 2001 (Cth). Securityholders should not rely on these disclosures for the purpose of preparing their income tax returns. During March each year Securityholders will receive a separate tax statement (AMIT member annual statement (**AMMA Statement**)) which contains information required to complete an Australian tax return.

Holding and Transaction Details

Securityholders can access information about the number of Viva Energy REIT stapled securities they hold and the relevant transaction dates by contacting Link Market Services on +61 1300 554 474 or via <https://investorcentre.linkmarketservices.com.au/Login/Login>.

Securityholders can obtain information about the prices at which they have transacted in Viva Energy REIT stapled securities from their broker or financial adviser.

Total Fees and Indirect Costs

The fees outlined in the table below represent the estimated total costs incurred by each Securityholder for their investment in Viva Energy REIT stapled securities.

Indirect Costs are those which have been deducted from your investment, they are not charged directly to you as a fee and include costs such as registry, custody, accounting, corporate costs, office costs, management and other administrative fees.

No direct fees are charged to investors, therefore the estimated total costs equal the Indirect Costs.

| | For the 12 months ended 31 December 2019 |
|--|--|
| Direct costs | NIL |
| Indirect costs | A\$ 7,375,164 |
| Weighted average number of securities on issue | 768,441,038 |
| Indirect Costs per stapled security | A\$ 0.009598 |

Securityholders can calculate their own estimated indirect costs by multiplying the 'Indirect costs per security' (from the table above) by their average holding balance during the 12 months ended 31 December 2019.

VVR Security Price

The following table shows the ASX closing prices of Viva Energy REIT's stapled securities at the end of each month.

| Date | Closing price on ASX A\$ | VVR price gain/loss over prior 12 months |
|-------------------|--------------------------|--|
| 31 January 2019 | \$2.26 | 9% |
| 28 February 2019 | \$2.42 | 20% |
| 31 March 2019 | \$2.54 | 27% |
| 30 April 2019 | \$2.46 | 22% |
| 31 May 2019 | \$2.59 | 26% |
| 30 June 2019 | \$2.60 | 16% |
| 31 July 2019 | \$2.64 | 22% |
| 31 August 2019 | \$2.95 | 37% |
| 30 September 2019 | \$2.85 | 30% |
| 31 October 2019 | \$2.89 | 33% |
| 30 November 2019 | \$2.79 | 35% |
| 31 December 2019 | \$2.66 | 18% |

The opening security price for the period is the closing price for the prior period, which was \$2.25 as at 31 December 2018.

Return on Investment

The Viva Energy REIT stapled security prices do not reflect the actual transaction dates and prices a Securityholder has transacted at, nor do they take into account any brokerage and other costs that they may have incurred. Viva Energy REIT does not have access to the prices at which Securityholders have executed their transactions and the related costs. Securityholders can calculate their investment return by obtaining such information about their transactions from their broker or financial adviser.

Dispute Resolution and other Information

Viva Energy REIT has a complaints handling procedure which is outlined at <https://www.vivaenergyreit.com.au/Investors/?page=complaints> .

Additional information regarding Viva Energy REIT's financial and operational performance, distributions paid and all ASX announcements is available at <https://www.vivaenergyreit.com.au/Investors/>