

## Waypoint REIT

Capital Return payment date 12 November 2021

### Attribution Managed Investment Trust – notice for custodians and other intermediary investors in respect of the capital return payment

Outlined below are the taxable components of the Waypoint REIT (ASX: WPR) capital return payment made on 12 November 2021. The capital return is entirely from Waypoint REIT Trust, with no dividend paid by Waypoint REIT Limited.

**Payment per security** **17.00 cents per security**

Ex-distribution date 4 November 2021  
 Record date 5 November 2021  
 Payment date 12 November 2021

Capital return components	Cents per security
Assessable income – rental income	0.00
<b>Fund Payment</b>	<b>0.00</b>
Assessable income – interest	0.00
AMIT cost base adjustment – excess	17.00
<b>Total cash payment</b>	<b>17.00</b>

This Capital Return payment is made wholly by Waypoint REIT Trust and there are no income components.

This payment does not include any amounts attributable to a fund payment from a clean building managed investment trust nor any non-concessional managed investment trust income.

Waypoint REIT Trust is an Attribution Managed Investment Trust (“AMIT”) for the purposes of Sub-division 12A-B of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the period.

The components of the payment are provided solely for the purposes of managed investment trust non-resident withholding tax under Subdivisions 12-H and 12A-B of the *Taxation Administration Act 1953* and should not be used for any other purpose. This information is provided to assist custodians, nominees and other managed investment trusts.

Australian resident security holders should not rely on this notice for the purposes of completing their income tax returns. The tax components of this payment will be confirmed in the AMIT Member Annual Statement for the income year ended 31 December 2021, which will be issued to each investor by 31 March 2022.